

# KEY INDICATORS REPORT

## HumanGood CA Obligated Group

Please attach an explanatory memo that summarizes significant trends or variances in the key operational indicators.

*A. M. W.*

Chief Financial Officer Signature

			Projected	Forecast				Preferred Trend Indicator
	2024	2025	2026	2027	2028	2029	2030	
<b>OPERATIONAL STATISTICS</b>								
1. Average Annual Occupancy by Site (%)	91.40%	92.21%	92.92%	93.26%	93.68%	94.14%	94.53%	N/A
<b>MARGIN (PROFITABILITY) INDICATORS</b>								
2. Net Operating Margin (%)	2.11%	6.01%	6.68%	7.07%	7.75%	8.25%	8.76%	↑
3. Net Operating Margin - Adjusted (%)	17.78%	25.50%	25.70%	25.79%	26.08%	26.24%	26.43%	↑
<b>LIQUIDITY INDICATORS</b>								
4. Unrestricted Cash and Investments (\$000)	\$467,976	\$628,021	\$669,686	\$710,106	\$750,441	\$788,377	\$825,285	↑
5. Days Cash on Hand (Unrestricted)	513.79	679.47	699.66	710.64	720.70	726.91	730.50	↑
<b>CAPITAL STRUCTURE INDICATORS</b>								
6. Deferred Revenue from Entrance Fees (\$000)	\$263,083	\$288,629	\$288,629	\$314,612	\$341,224	\$368,471	\$396,359	N/A
7. Net Annual E/F proceeds (\$000)	\$61,526	\$89,570	\$91,440	\$94,536	\$97,731	\$101,027	\$104,428	N/A
8. Unrestricted Net Assets (\$000)	\$120,527	\$201,069	\$236,253	\$267,722	\$303,944	\$344,705	\$390,488	N/A
9. Annual Capital Asset Expenditure (\$000)	\$60,830	\$72,218	\$71,196	\$78,316	\$86,147	\$94,762	\$104,238	N/A
10. Annual Debt Service Coverage Revenue Basis (x)	1.01	1.99	1.90	2.00	2.18	2.23	2.45	↑
11. Annual Debt Service Coverage (x)	3.24	5.87	5.76	5.89	6.18	6.16	6.57	↑
12. Annual Debt Service/Revenue (%)	6.97%	5.47%	5.48%	5.34%	5.12%	5.15%	4.84%	↓
13. Average Annual Effective Interest Rate (%)	3.76%	3.61%	3.84%	3.97%	4.04%	4.06%	4.05%	↓
14. Unrestricted Cash & Investments/ Long-Term Debt (%)	107.27%	146.86%	159.45%	172.31%	185.75%	199.96%	214.63%	↑
15. Average Age of Facility (years)	12.32	12.86	13.42	12.13	12.62	13.10	13.55	↓