

## **Message to residents about changes**

Announcement Regarding the HumanGood Foundation

Important Updates Effective January 1, 2026

Dear Residents,

We want to share that HumanGood has unified our Foundation and Philanthropy efforts under a single legal entity, the HumanGood Foundation. This rebranded entity, created by merging HumanGood Foundation South into HumanGood Foundation West, will allow us to better serve our communities and strengthen our commitment to benevolence and fundraising.

As part of this transition, we are excited to announce the launch of updated collateral, including new brochures and our newly updated website ([www.humangood.org/foundation](http://www.humangood.org/foundation)). These changes are designed to reflect our renewed focus and unified approach under the HumanGood Foundation name.

Moving forward, the HumanGood Foundation will conduct all fundraising on behalf of the HumanGood organization. All existing donations will maintain their designation to your community consistent with and honoring original donor intent and will continue to support the programs and initiatives you care about.

We would also like to clarify that our official name is the HumanGood Foundation. We are no longer operating under previous names such as Foundation South, Foundation West, or the Office of Philanthropy, and all future communications and materials will reflect this update.

We appreciate your continued support and look forward to working together to advance our mission. If you have any questions about these changes, please don't hesitate to reach out to Anita Fraley at [Anita.Fraley@humangood.org](mailto:Anita.Fraley@humangood.org) or Lynn Marie Johnson at [LynnMarie.Johnson@humangood.org](mailto:LynnMarie.Johnson@humangood.org).

Sincerely,

The HumanGood Foundation Team

## FAQ

**Q: Why is the Foundation making this change?**

**A:** The Foundation is making this change to better serve our communities and strengthen our commitment to benevolence and fundraising. This integration means simpler processes and more focused support for the programs that matter most to you.

**Q: When will the change go into effect?**

**A:** This change goes into effect beginning January 1, 2026.

**Q: What changes will affect me?**

**A:** All fundraising is now conducted by the HumanGood Foundation. Please use this name and our EIN/Tax ID 23-7039408 for all communications and donations to ensure proper designation and acknowledgment.

**Q: How do I write my check?**

**A:** Make your check payable to HumanGood Foundation, and be sure to include your community and fund name in the memo line for proper designation.

**Q: Will any of my donated funds be used in another state or community?**

**A:** Your donated funds will be designated for your community and fund as indicated; they will not be used in another state or community.

**Q: Who is my Foundation contact and where do I send my check?**

**A:** For residents in Arizona, California, Idaho, Nevada, Oregon, and Washington, please contact Anita Fraley at [Anita.Fraley@humangood.org](mailto:Anita.Fraley@humangood.org). For residents in Pennsylvania and Massachusetts, contact Lynn Marie Johnson at [LynnMarie.Johnson@humangood.org](mailto:LynnMarie.Johnson@humangood.org).

Mailed donations can go to HumanGood Foundation, 1900 Huntington Drive, Duarte, CA 91010. All residents can also continue to drop off checks at their community's front desk or Foundation/Philanthropy locked mailbox.

**Q: How do I direct gifts from my IRA QCD and my Donor Advised Fund?**

**A:** Please notify your plan custodian to direct gifts to HumanGood Foundation with EIN 23-7039408 and mail to HumanGood Foundation, 1900 Huntington Drive, Duarte, CA 91010.

**Q: How should I update my estate plan and its designation?**

**A:** Please update the beneficiary as follows: "HumanGood Foundation for benefit of (FBO) Community Name and Fund", ex: HumanGood Foundation FBO Las Ventanas Benevolence Fund

**Q: Will I still receive an acknowledgment letter for donations made in 2025?**

**A:** Yes, donors will continue to receive acknowledgement letters for tax purposes. If you have any questions about the issuer or the content of your acknowledgment letter relating to any donations made in 2025, please contact Anita Fraley at [Anita.Fraley@humangood.org](mailto:Anita.Fraley@humangood.org) or Lynn Marie Johnson at [LynnMarie.Johnson@humangood.org](mailto:LynnMarie.Johnson@humangood.org).

**Q: What will happen to donations made in 2025 and prior years?**

**A:** All donations made previously will remain designated to your community and the fund you indicated. No action is needed by you.

**Q: Will this change my eligible tax deductions in any way for 2025 or 2026?**

**A:** No, all your donations remain as eligible tax deductions to the full extent allowed by law.

**Q: I have a Charitable Gift Annuity; will my payments change?**

**A:** No, you will continue to receive your payments as scheduled. No action is needed by you.